#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al.,	§	Case No. 22-90341 (DRJ)
	§	
	§	(Jointly Administered)
Debtors. <sup>1</sup>	§	

#### **CERTIFICATE OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 31, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Replacement Senior Secured Non-Priming Superpriority Postpetition Financing, (B) Use Cash Collateral, and (C) Pay Off Existing Postpetition Financing Facility (II) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (Docket No. 389)
- Declaration of John Singh in Support of Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Replacement Senior Secured Non Priming Replacement Superpriority Postpetition Financing, (B) Use Cash Collateral, and (C) Pay Off Existing Postpetition Financing Facility, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (Docket No. 390)

[SPACE LEFT INTENTIONALLY BLANK]

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

- Declaration of Rodi Blokh in Support of the Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Replacement Senior Secured Non-Priming Superpriority Postpetition Financing and (B) Use Cash Collateral, (C) Pay Off Existing Postpetition Financing Facility, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (Docket No. 391)
- Declaration of Russell Cann in Support of the Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Replacement Senior Secured Non-Priming Superpriority Postpetition Financing and (B) Use Cash Collateral, (C) Pay Off Existing Postpetition Financing Facility, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (Docket No. 392)
- Declaration of Russell Cann in Support of Emergency Motion of Debtors for Entry of an Order (I) Authorizing the Sale of Bitmain Coupons, Free and Clear of All Liens, Claims, Interests, and Encumbrances and (II) Granting Related Relief (Docket No. 393)
- Notice of Emergency Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Replacement Senior Secured Non-Priming Superpriority Postpetition Financing, (B) Use Cash Collateral, and (C) Pay Off Existing Postpetition Financing Facility (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (Docket No. 394)
- Debtors' Amended Witness and Exhibit List for Hearing on February 1, 2023 (Docket No. 395)
- Notice of Agenda of Matters Set for Hearing on February 1, 2023 at 11:30 p.m. (CST) (Docket No. 396)
- Statement of the Official Committee of Unsecured Creditors (I) in Support of Replacement Debtor-in-Possession Financing; and (II) Objecting to Certain Requests of the Original Dip Lenders (Docket No. 397)
- Master Service List as of January 31, 2023 (Docket No. 404)

[SPACE LEFT INTENTIONALLY BLANK]

Furthermore, on January 31, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as  $\underline{\textbf{Exhibit C}}$ , and via electronic mail on the service list attached hereto as  $\underline{\textbf{Exhibit D}}$ :

- Declaration of Russell Cann in Support of Emergency Motion of Debtors for Entry of an Order (I) Authorizing the Sale of Bitmain Coupons, Free and Clear of All Liens, Claims, Interests, and Encumbrances and (II) Granting Related Relief (Docket No. 393)
- Debtors' Amended Witness and Exhibit List for Hearing on February 1, 2023 (Docket No. 395)

Furthermore, on January 31, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit B**:

• Monthly Operating Report (Docket No. 416)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: January 31, 2023 /s/ Serina Tran

Serina Tran
STRETTO
410 Exchange, Suite 100
Irvine, CA 92602
Telephone: 949-404-4152

Email: TeamCoreScientific@stretto.com

# Exhibit A



#### **Exhibit A**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169	
	_		Attn: Brent R. McIlwain				
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	and B Smith	Dallas	TX	75201	
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654	
Bank of America	Attn: Legal Dept	800 5th Ave		Seattle	WA	98104	
Barings LLC et al	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202	
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208	
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201	
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704	
Harper Construction Company Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service	Attn: Centralized Insolvency Op	2970 Market Street		Philadelphia	PA	19104-5002	
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104	
WO337 (ddill3 EE)	rttii. I iridicy Cincopie	333 Time 7 (VC Outle 2000	Attn: Elizabeth R.	Ocatiic	V V / \	30104	
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Tabas Carson	New York	NY	10019	
	c/o BRF Finance Co. LLC	299 Park Ave. 21st Floor		New York	NY	10171	
Offcl Committee Unsecured Creditors	c/o Sphere 3D Corp.	10 Glenville St.		Greenwich	CT	06831	
Offcl Committee Unsecured Creditors	Troutman Penner Hamilton Sanders	600 Peachtree Street NE Suite 3000	Attn: Matthew R. Brooks	Atlanta	GA	30308	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street Suite 3516	2.3010	Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
Friority Power Management LLC	Aun. Robert L. Douglas	ZZUT E Lamai Divu Suite Z/3		Aningion	IA	10000	



#### **Exhibit A**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Andrew Calamari RD	Brookfield Pl 200 Vesey St Ste 400		New York	NY	10281-1022	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701	
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	ΑZ	85004	
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229	
			Attn: Richard J.				
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Tannenbaum	New York	NY	10022	



Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime			
Alliance Bank, Inc., and Wingspire			
Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmith.com
,			jolsen@36thstreetcapital.com
			clatouche@36thstreetcapital.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	gkammerer@36thstreetcapital.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
			george.panagakis@skadden.com
			ron.meisler@skadden.com
	c/o Skadden, Arps, Slate, Meagher	Attn: George N. Panagakis, Ron E. Meisler,	christopher.dressel@skadden.com
Ad Hoc Equity Group	& Flom LLP	Christopher M. Dressel, Jennifer Madden	jennifer.madden@skadden.com
	c/o Skadden, Arps, Slate, Meagher		
Ad Hoc Equity Group	& Flom LLP	Attn: Noelle M. Reed	noelle.reed@skadden.com
Ad Hoc Group of Secured Convertible			
Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
			krishansen@paulhastings.com
			erezgilad@paulhastings.com
Ad Hoc Group of Secured Convertible		Attn: Kristopher M Hansen, Erez E Gilad,	sayanbhattacharyya@paulhastings.com
Noteholders	c/o Paul Hastings LLP	Sayan Bhattacharyya & Joanne Lau	joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of			
Associated Industries Insurance Company,			
Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
			brent.mcilwain@hklaw.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital			
Investment Corporation, and Barings			
Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital			jeffrey.fuisz@arnoldporter.com
Investment Corporation, and Barings		Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini &	madelyn.nicolini@arnoldporter.com
Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Robert T. Franciscovich	robert.franciscovich@arnoldporter.com
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Investment Corporation, and Barings		Attn: Michael D. Messersmith, Brian J. Lohan	brian.lohan@arnoldporter.com
Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	& Sarah Gryll	sarah.gryll@arnoldporter.com
	c/o Matthews, Shiels, Knott, Eden,		
BEAM Concrete Construction, Inc.	Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
Bergstrom Electric	Attn: Steve Wasvick		swasvick@bergstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com



Served via Electronic Mail

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BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	arsalan.muhammad@haynesboone.com
,			matt.ferris@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
,			peter.lewis@solidcounsel.com
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	marcella.morales@solidcounsel.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall	,	s.weatherall@cescorp.ca
·			bmoldo@ecjlaw.com
Charles Basil and Mitch Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo, Russell M. Selmont	rselmont@ecjlaw.com
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its			, ,
Board of Water, Light and Sinking Fund			tom@howley-law.com
Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	eric@howley-law.com
City of Dalton, Georgia by and through its			,
Board of Water, Light and Sinking Fund	c/o Troutman Pepper Hamilton Sanders		
Commissioners d/b/a Dalton Utilities	LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its		, ,	, 0
Board of Water, Light and Sinking Fund	c/o Troutman Pepper Hamilton Sanders		
Commissioners d/b/a Dalton Utilities	LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
			martha.wyrick@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick & Thomas J. Zavala	tom.zavala@haynesboone.com
Cooley LLP	Attn: Daniel Peale	, and the second	dpeale@cooley.com
	c/o Linebarger Goggan Blair & Sampson,		
Dallas County	LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgbs.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
	c/o Troutman Pepper Hamilton Sanders		
Dalton Utilities	LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
	Attn: Tammy Daber, Power Contracts		
Duke Energy	Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	jbailey@bradley.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@maynardcooper.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com

In re: Core Scientific, Inc., et al.

Case No. 22-90341 (DRJ)



Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	rusty@lawokc.com
			jhiggins@porterhedges.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	sjohnson@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
			sorourke@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	jfarwell@cokinoslaw.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
	c/o Ferguson Braswell Fraser Kubasta		
Marnoy Interests, Ltd. d/b/a Office Pavilion	PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean	tbean@verrill-law.com
			jkneeland@watttieder.com
	c/o Watt, Tieder, Hoffar & Fitzgerald,	Attn: Jennifer L. Kneeland and Marguerite	mdevoll@watttieder.com
McCarthy Building Companies Inc.	LLP	Lee DeVoll	shope@watttieder.com
McDermott Will and Emery LLP	Attn: Erin West		eswest@mwe.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy			cpower@cokinoslaw.com
Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	mbartlett@cokinoslaw.com
	9	Attn: Dennis M. Twomey and Jackson T.	dtwomey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Garvey	jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
		, ,	jayson.b.ruff@usdoj.gov
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		alicia.barcomb@usdoj.gov
			bmiller@willkie.com
			tgoren@willkie.com
			jburbage@willkie.com
		Attn: Brett H Miller, Todd M Goren, James H	corewillkie@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Burbage, & Joseph R. Brandt	jbrandt@willkie.com
			jhardy2@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	corewillkie@willkie.com
OP	Attn: Elise Chittick	,	echittick@ophouston.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com
,			eric.haitz@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	shelby.saxon@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	scott.bowling@bakerbotts.com
Reed Wells Benson and Company	Attn: Kenneth Fulk	Ŭ	kfulk@rwb.net

In re: Core Scientific, Inc., et al.

Case No. 22-90341 (DRJ)



Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
Sphere 3D Corp.			patricia.trompeter@sphere3d.com
		Attn: Timothy A. ("Tad") Davidson II, Ashley L.	taddavidson@huntonak.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Harper	ashleyharper@huntonak.com
		Attn: Seth H. Lieberman, Matthew W.	slieberman@pryorcashman.com
Sphere 3D Corp.	c/o Pryor Cashman LLP	Silverman	msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tenaska Power Services Co	Attn: Drew Fossum		tpmcustomerservice@tnsk.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	jason.binford@rsbfirm.com
			judith.ross@rsbfirm.com
			frances.smith@rsbfirm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	eric.soderlund@rsbfirm.com
Tenet Solutions	Attn: Accounting		tenet-ar@tenetsolutions.us
	Attn: Jason A. Starks, Assistant Travis		
Travis County	County Attorney		jason.starks@traviscountytx.gov
Trilogy LLC	Attn: Shamel Bersik		sam@trilogycorp.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	kim.posin@lw.com
U.S. Bank National Association, as			klamanna@goodwin.com
Prepetition Note Agent and Collateral			bankruptcy@goodwin.com
Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	bankruptcyparalegal@goodwin.com
US Attorney's Office for the Southern			
District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com

# **Exhibit C**



### **Exhibit C**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
	c/o Vorys Sater Seymour					
Condair Inc.	& Pease LLP	909 Fannin Suite 2700	Attn: John S. Collins	Houston	TX	77010
		4630 North Loop 1604				
Coonrod Electric Co. LLC	c/o Branscomb PLLC	West Suite 206	Attn: Patrick H. Autry	San Antonio	TX	78249

# Exhibit D



### **Exhibit D**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
	c/o Vorys, Sater, Seymour		
Condair Inc.	and Pease LLP	Attn: John S. Collins	jscollins@vorys.com
Coonrod Electric Co., LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com

# Exhibit E



#### **Exhibit E**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	230 Park Avenue	New York	NY	10169	
, , , , , , , , , , , , , , , , , , ,			1722 Routh Street Suite				
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. Mcllwain and Brian Smith	1500	Dallas	TX	75201	
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	300 North LeSalle Dr	Chicago	IL	60654	
Bank of America		800 5th Ave		Seattle	WA	98104	
Barings BDC, Inc.		300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment		300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street, Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp		300 S. Tryon St		Charlotte	NC	28202	
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208	
Bremer Bank	/ Killin Gtovo Tradition	3100 South Columbia Road		Grand Forks	ND	58201	
BRF Finance Co., LLC		299 Park Ave. 21st Floor		New York	NY	10171	
BRF Finance Co., LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich, General Counsel	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	Janaaa
City National Bank	/ Kan Belering Caree, Fex Concester	555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St, Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center, 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Balton Guillos	c/o Troutman Pepper Hamilton Sanders	1200 V B T dirott of T KWy	600 Peachtree Street NE.	Baiton	O/ t	00721	
Dalton Utilities	II P	Attn: Matthew R. Brooks	Suite 3000	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards. President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Bit Conduction Company	Attn: Tammy Daber, Power Contracts	0 100 Chibortovino i ligriway		Gaivert Oity	1 ( )	12020 0000	
Duke Energy	Administrator	9700 David Taylor Dr.	Mail Code: DT01X	Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504	Wall Gode: B101X	San Antonio	TX	78209-9086	
Foundry Digital LLC	Attil. Eddd Eddvitt	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave, Building 1, Ste 200		Austin	TX	78704	
Harper Construction Company, Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service	Attii. Lesile Hullzikei	Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Attn: Centralized Insolvency Operation	2970 Market Street		Philadelphia	PA	19104-5002	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp	Auti. Office Farker	1100 Bellevue Way NE	Suite 8A #514	Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	52 Judicial Dr	Cuite of the 14	Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street	Suite 101	Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave	Guite 101	New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave, Suite 2800		Seattle	WA	98104	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	787 7th Ave	New York	NY	10019	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street, Suite 3516	TOT THE TAVE	Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
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#### Exhibit E

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway Ste 1100		Dallas	TX	75243	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Andrew Calamari Regional Director	Brookfield Place 200 Vesey Street, Ste 400		New York	NY	10281-1022	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
Sphere 3D Corp.		10 Glenville St.		Greenwich	CT	06831	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	Capitol Building	700 Capitol Ave Ste 118	Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway, Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenet Solutions	Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the Attorney General		300 W. 15th Street		Austin	TX	78701	
Texas Office of the Attorney General		PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street, Suite 302		Phoenix	ΑZ	85004	
US Attorney's Office for the Southern							
District of Texas	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue, Suite 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	599 Lexington Avenue	New York	NY	10022	